



POCHIRAJU INDUSTRIES LIMITED

Sathyamangalam village, Bagalur, Tummanapalli post, Hosur Taluk, Krishnagiri District, Tamil Nadu-635105.

STATEMENT FOR STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER 30.09.2014

Rs. In Lakhs

S. No.	Particulars	Three Months Ended	Preceding Three Months Ended	Corresponding Three months ended	Year to date figures for current Year ended	Year to date figures for Previous Year ended	Previous Year ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30.09.2013	31.03.14
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	Income from operations:						
	(a) Net sales/income from operations (Net of excise duty)	3935.54	3615.53	2436.54	7551.07	4656.61	11973.63
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	3935.54	3615.53	2436.54	7551.07	4656.61	11973.63
2	Expenses:						
	(a) Cost of materials consumed	458.07	408.80	236.51	866.87	445.26	1202.93
	(b) Purchases of stock-in-trade	1959.65	1800.55	1420.67	3760.20	2684.21	7313.55
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-51.91	-100.58	1.49	-152.49	11.75	-385.88
	(d) Employee benefits expense	102.60	101.60	96.35	204.20	183.25	378.48
	(e) Depreciation and amortisation expense	171.67	171.67	133.09	343.34	266.18	570.94
	(f) Other expenses (Any item exceeding 10% of total expenses relating to continuing operations to be shown separately) (includes rates and taxes) (Including R & D revenue expenditure of Rs.51.27 lakhs)	686.04	629.80	131.21	1315.84	256.48	1247.87
	Total expenses	3326.12	3011.84	2019.32	6337.96	3847.13	10327.89
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	609.42	603.69	417.22	1213.11	809.48	1645.74
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	609.42	603.69	417.22	1213.11	809.48	1645.74
6	Finance costs	148.11	155.70	116.42	303.81	235.78	535.20
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	461.31	447.99	300.80	909.30	573.70	1110.54
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	461.31	447.99	300.80	909.30	573.70	1110.54
10	Tax expense	19.99	10.29	-4.84	30.28	25.74	73.87
11	Net profit or loss from ordinary activities after tax (9+/-10)	441.32	437.70	305.64	879.02	547.96	1036.67
12	Extraordinary items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	441.32	437.70	305.64	879.02	547.96	1036.67
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	441.32	437.70	305.64	879.02	547.96	1036.67
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	1890.67	1890.67	1890.67	1890.67	1890.67	1890.67
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	11435.06	11435.06	10398.39	11435.06	10398.39	11435.06
19.i.	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	2.33	2.32	1.62	4.65	2.90	5.48
	(b) Diluted	2.33	2.32	1.62	4.65	2.90	5.48
19.ii.	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	2.33	2.32	1.62	4.65	2.90	5.48
	(b) Diluted	2.33	2.32	1.62	4.65	2.90	5.48

See accompanying note to the financial results

* Applicable in the case of consolidated results.

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

Part II

POCHIRAJU INDUSTRIES LIMITED

SELECT INFORMATION FOR THE QUARTER ENDED 30.09.2014

Sl. No.	Particulars	Three Months Ended	Preceding Three Months Ended	Corresponding Three months ended	Year to date figures for current Year ended	Year to date figures for Previous Year ended	Previous Year ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30.09.2013	31.03.14
		Un-audited	Un-audited	Un-audited	Un-audited	Audited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	i. Number of shares	12584411	12584411	12584411	12584411	12584411	12584411
	ii. Percentage of Shareholding	66.56%	66.56%	66.56%	66.56%	66.56%	66.56%
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	i. Number of shares	0	0	0	0	0	0
	"ii. Percentage of shares (as a % of the total shareholding of promoter and promoter group)"	0	0	0	0	0	0
	"iii. Percentage of shares (as a % of the total share capital of the company)"	0	0	0	0	0	0
	b) Non - encumbered						
	i. Number of shares	6322264	6322264	6322264	6322264	6322264	6322264
	"ii. Percentage of shares (as a % of the total shareholding of promoter and promoter group)"	100%	100%	100%	100%	100%	100%
	"iii. Percentage of shares (as a % of the total share capital of the company)"	33.44%	33.44%	33.44%	33.44%	33.44%	33.44%

Particulars	Three months ended 30.09.14
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0

Report on segment wise Revenue, Results and Capital Employed

Rs. In Lakhs

Particulars	QUARTER ENDED		YEAR ENDED	
	30-09-2014	30-09-2013	31-03-2014	31-03-2013
	Un-audited	Un-audited	Audited	Audited
1. Segment Revenue				
a. Agri- Division	3095.25	2436.54	10524.68	10705.83
b. Pharma - Division sales and stocks	840.29	0.00	1448.95	179.97
Total	3935.54	2436.54	11973.63	10885.80
2. Segment Result (Profit before tax and interest (net of interest income) from each segment)				
a. Agri- Division	483.18	417.22	1641.46	1329.51
b. Pharma - Division	126.24	0.00	4.28	-161.72
Total	609.42	417.22	1645.74	1167.79
Add: Interest income (net)	(148.11)	(116.42)	(535.20)	(479.61)
Profit before tax	461.31	300.80	1110.54	688.18
3. Capital Employed (Segment Assets - Segment Liabilities)				
a. Agri- Division	8,447.12	5982.81	7,753.63	5441.58
b. Pharma - Division	635.22	635.22	635.22	635.22
c. Bio Pharma & R&D	9976.33	9858.48	9,467.92	9592.30
Total	19,058.67	16,476.51	17,856.77	15,669.10

STATEMENT STANDALONE OF ASSETS AND LIABILITIES

S. NO	Particulars	As at 31.03.2014	As at 30.09.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,890.67	1,890.67
	(b) Reserves and surplus	11,435.05	12,314.07
	(c) Money received against share warrants	110.28	110.28
	Sub-total - Shareholders' funds	13,436.00	14,315.02
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	1,547.81	1,647.62
	(b) Deferred tax liabilities (net)	210.56	195.32
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	1,758.37	1,842.94
5	Current liabilities		
	(a) Short-term borrowings	1,571.05	1,971.32
	(b) Trade payables	25.27	30.64
	(c) Other current liabilities	1,025.50	866.54
	(d) Short-term provisions	40.58	32.21
	Sub-total - Current liabilities	2,662.40	2,900.71
	TOTAL - EQUITY AND LIABILITIES	17,856.77	19,058.67
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	6,089.34	6,350.80
	(b) Capital Work in Progress	2,175.45	3,396.79
	(c) Non-current investments	2,132.78	2,441.19
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	11.03	11.03
	(f) R & D Capital Expenditure	422.30	422.30
	Sub-total - Non-current assets	10,830.90	12,622.11
	Current assets		
	(a) Current investments	-	-
	(b) Inventories	2,173.95	2,026.44
	(c) Trade receivables	3,014.79	1,815.86
	(d) Cash and cash equivalents	22.94	35.35
	(e) Short-term loans and advances	1,814.19	2,558.91
	(f) Other current assets	-	-
	Sub-total - Current assets	7,025.87	6,436.56
	TOTAL - ASSETS	17,856.77	19,058.67

Notes:

1. The above results were reviewed by the audit committee taken on record by the Board of Directors of the company at its meeting held on 13th November, 2014 in subject to limited review by the auditors of the company.

2. Previous quarter figures have been regrouped / re-casted wherever necessary.

For Pochiraju Industries Limited

P.SUDHAKAR
Managing Director

Place: Hyderabad.
Date: 13-11-2014